



Dear Client

## 10 investment themes for the next 10 years

In my reading I came across this article that I thought you might enjoy. The authors are from Capital Group, one of the most respected and best performing managers of international shares.

The three Capital Group investment professionals were asked in a recent webinar to suggest the trends they believe could shape the future for investors.

I enjoyed the article because it looked to the future based on some thorough research and astute observations.

The 10 themes that they discussed were:

1. The big keep getting bigger
2. Cloud demand is sky-high
3. Innovative leaders may emerge in emerging markets
4. The prognosis looks good for a cancer cure
5. House calls are coming to health care
6. Content is king, but streaming is the kingdom
7. Artificial intelligence could spark the next tech revolution
8. Self-driving cars may rule the roads
9. ESG could be a pillar of portfolios
10. The U.S.-China rivalry may define geopolitics

[Click here to read the full article](#)

The Capital Group funds are included in your portfolio under the Clarity name and are performing well.

Please contact me to discuss these funds or any other investment matter.

Best regards

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**If you have any questions please contact us on +64 9 449 2736 or email to:  
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